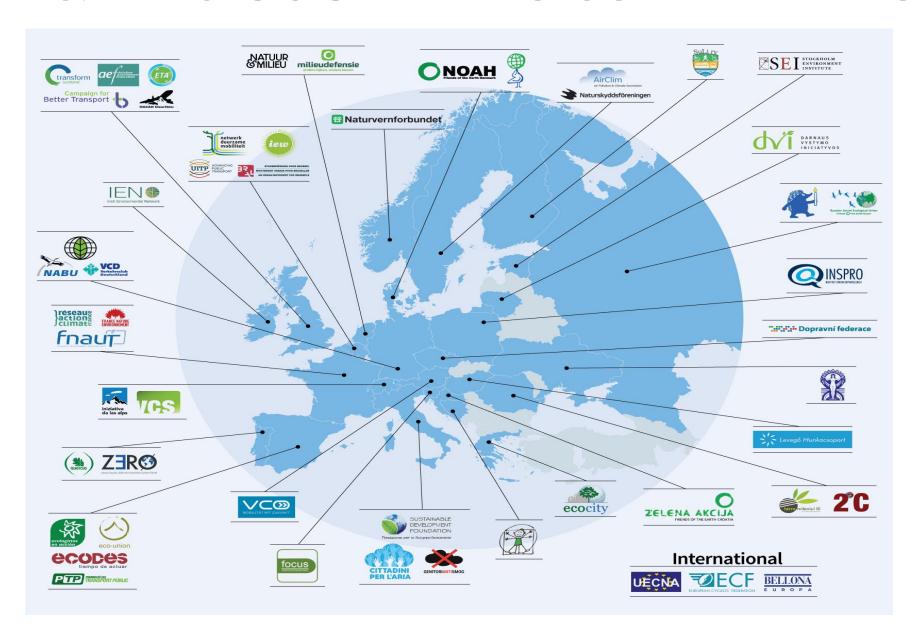


## Does sharing really reduce car use?

Veronica Aneris, National Expert for Italy

Roma, 27 Marzo 2018

#### **T&E: 26 COUNTRIES 53 MEMBERS**



### Three transport revolutions



One million electric vehicles on Europe's roads today

3R



First autonomous taxi service 2018?



1/3 of global market growth for cars replaced by shared vehicles by 2030

### Shared mobility ends congestion

Table 4. Fleet size for different TaxiBot and AutoVot scenarios

(% of current Lisbon car fleet, 24-hour weekday average)

			Fleet size	% of baseline
		Baseline	203 000	
100% shared self-driving fleet	Ride sharing (TaxiBot)	No high-capacity public transport	25 917	12.8
		With high-capacity public transport	21 120	10.4
	Car sharing (AutoVot)	No high-capacity public transport	46 249	22.8
		With high-capacity public transport	34 082	16.8
50% private car use for motorised trips	Ride sharing (TaxiBot)	No high-capacity public transport	13 265 + 194 537*	102.4
		With high-capacity Public transport	10 900 + 147 767*	78.2
	Car sharing (AutoVot)	No high-capacity Public transport	22 887 +194 275*	107.0
		With high-capacity Public transport	18 358 +148 050*	82.0

Shared taxi cars combined with high-capacity public transport could remove 9 out of every 10 cars in Lisbon

ITF 2015: https://www.itf-oecd.org/sites/default/files/docs/15cpb\_self-drivingcars.pdf

# Most studies show shared mobility complements public transport

Frequent ride-hailing users less likely to own or drive a car, more likely to use a range of other transit options

% in each group who ...



Pew Research Center, 2015:http://www.pewinternet.org/2016/05/19/on-demand-ride-hailing-apps/

Public transport will remain the backbone of urban mobility

## Today's shared mobility impact varies depending on location

- Short term
  challenges will
  likely occur in the
  transition to
  shared mobility.
- There is an uneven adoption of new mobility services across geographical areas

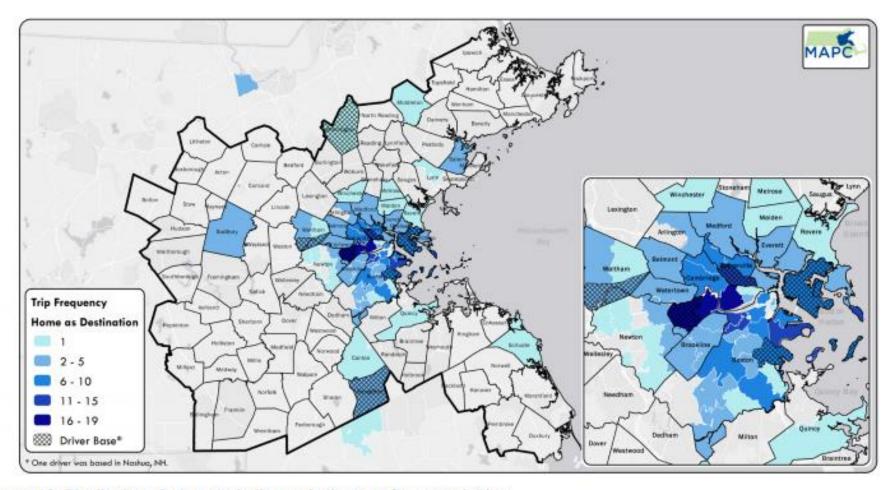


Figure 10. Distribution of trips concluding at the homes of surveyed riders.

**Boston** 

### Key enablers to sharing

Integrated and single ticketing

City-level access restrictions

Parking policy

**Shared APIs** 

Fiscal Incentives, Mobility budget

Best Practce Exchange

SIMPLY CHOOSE HOW YOU WANT TO TRAVEL, WHIM COVERS ALL RIDES



Whim! app: https://whimapp.com/

### Recommandations on New Mobility Services

the new mobility video,





T&E recently co-signed a joint paper on New Mobility accessible at: COMING SOON

### GRAZIE PER L'ATTENZIONE ©

New mobility video