



**fluctuo**  
Mobility enablement

**SHARING MOBILITY**  
Osservatorio Nazionale

# FLUCTUO

## WHO WE ARE

- Europe's leading shared mobility data aggregator
- Founded in 2019
- Supported by Statkraft Ventures & 574 Invest
- 16 employees
- 30+ customers



Julien Chamussy  
CEO

### SOME OF OUR CUSTOMERS



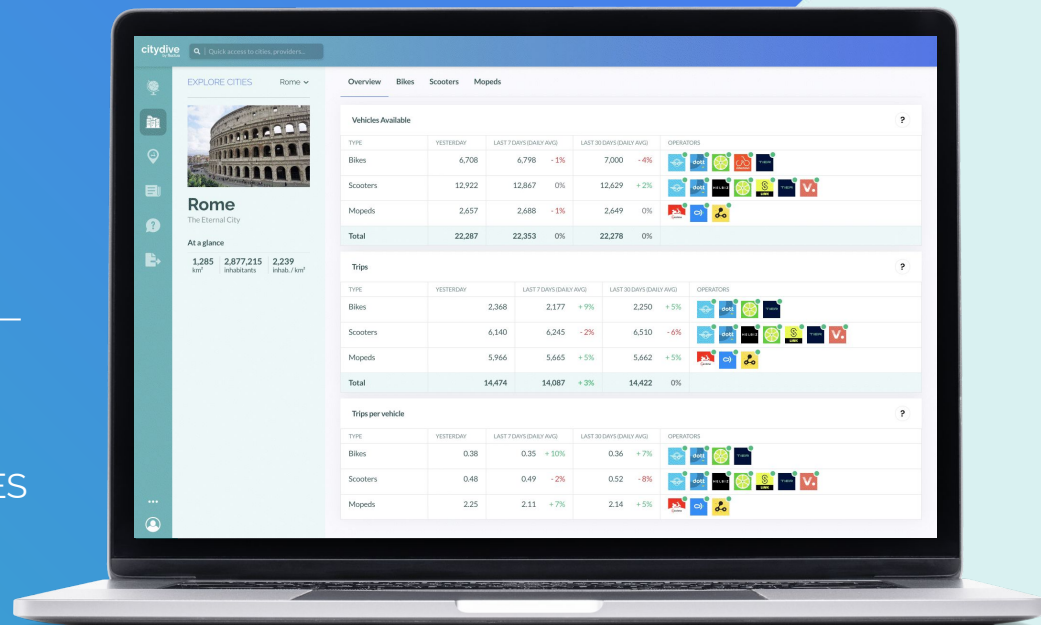


City Dive gives operators, public transport authorities and cities access to reliable data on shared mobility services.

**2.6m**  
DAILY TRIPS

**130+**  
CITIES

**250+**  
SERVICES



# THE EUROPEAN SHARED MOBILITY INDEX

- 6th edition of the report
- To show the bigger picture to operators, transport authorities, city officials & more
- Data from City Dive & through sharing agreements with operators

SUPPORTED BY



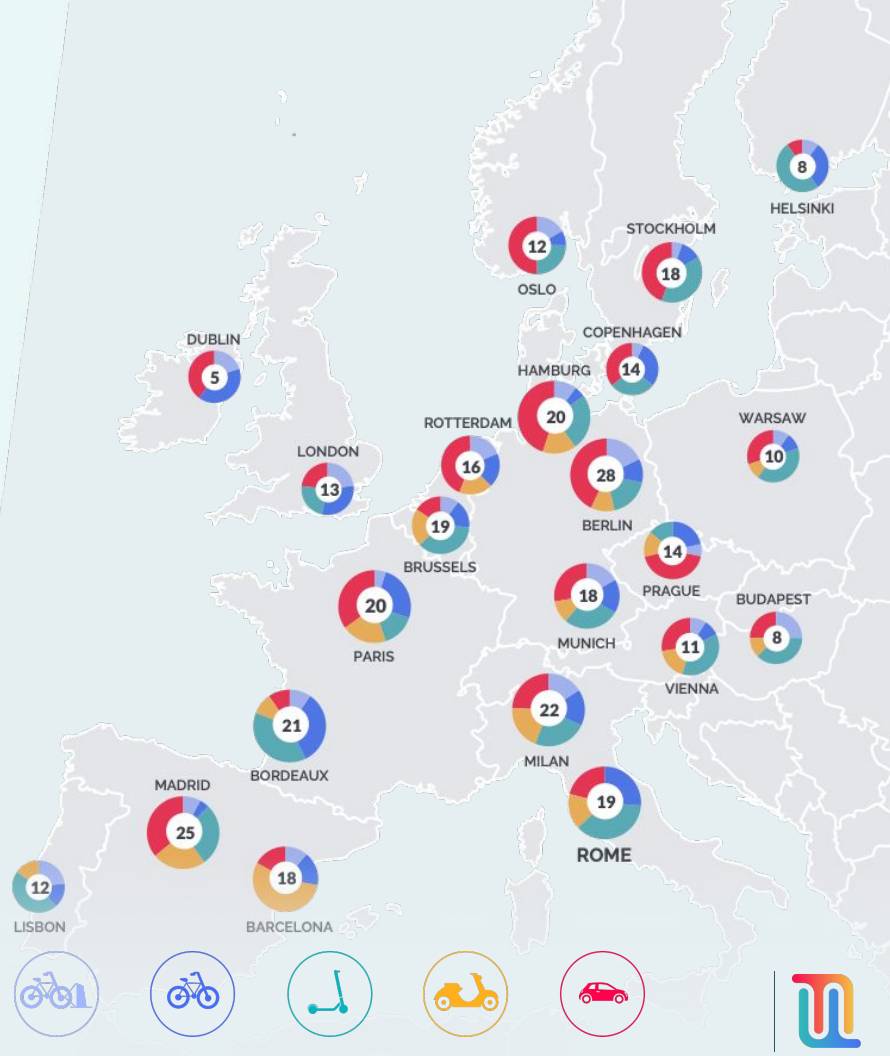
ARVAL  
BNP PARIBAS GROUP

INVERS

SHARENOW

VAIMOO

POLIS  
CITIES AND REGIONS FOR TRANSPORT INNOVATION



# THE EUROPEAN SHARED MOBILITY INDEX



SUPPORTED BY



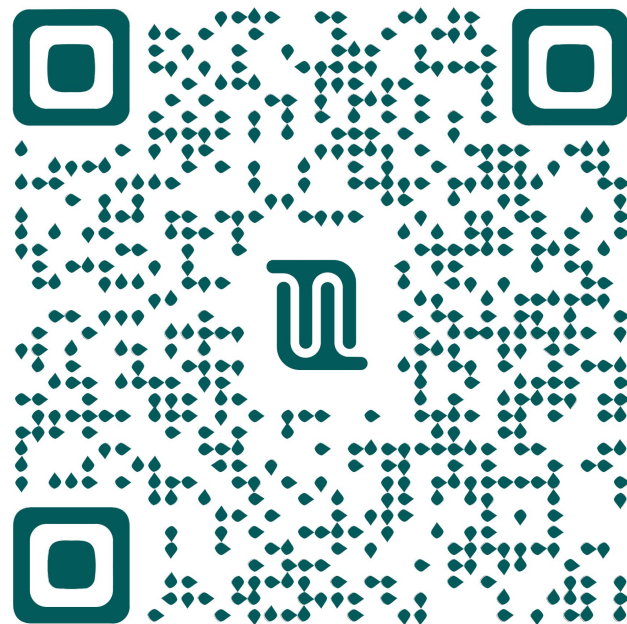
**INVERS**

**SHARENOW**

**VAIMOO**

**POLIS**  
CITIES AND REGIONS FOR TRANSPORT INNOVATION

[european-index.fluctuo.com](https://european-index.fluctuo.com)



# GLOBAL TRENDS RIDERSHIP

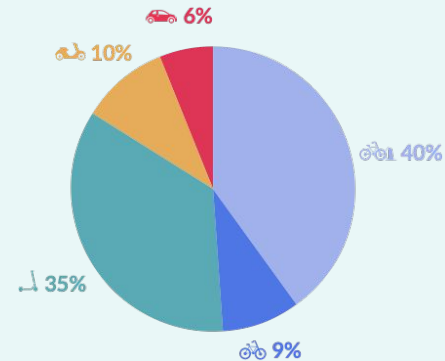
## YEAR-ON-YEAR RIDERSHIP

All modes | Base 100: 2021 Average



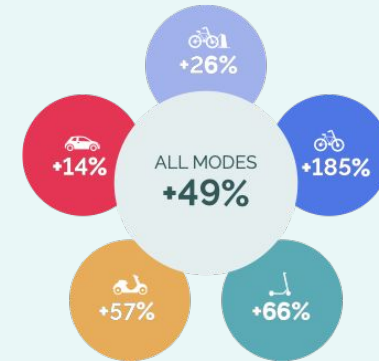
## MODAL SHARE

Total Ridership per modes | April - June 2022



## YEAR-ON-YEAR TRIP GROWTH

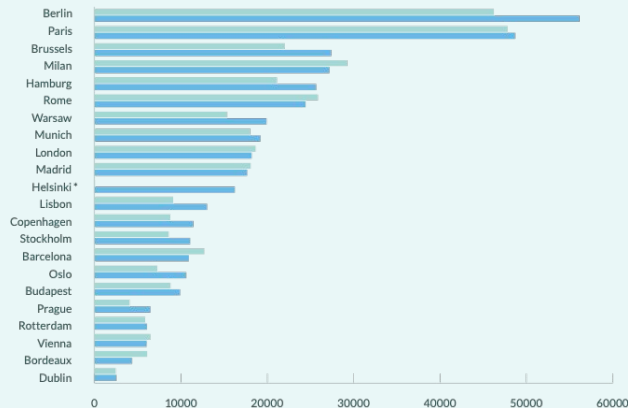
Q2 2022 VS Q2 2021



# GLOBAL TRENDS VEHICLES

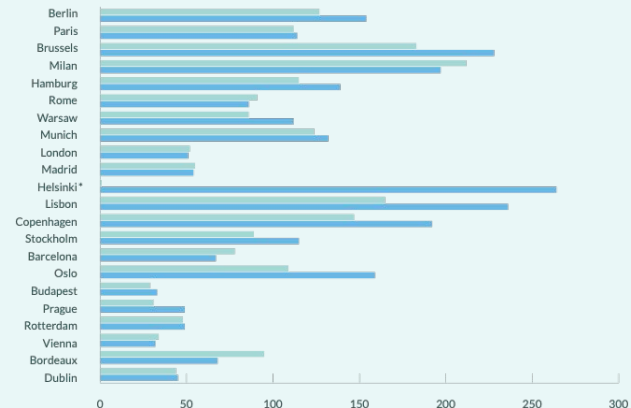
## QUARTERLY FLEET GROWTH

As of Q2 2022



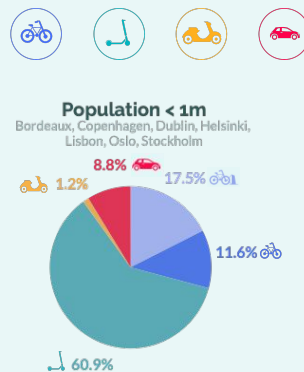
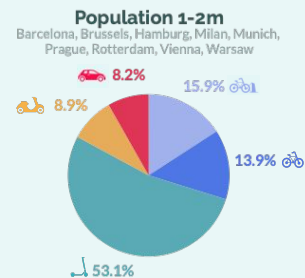
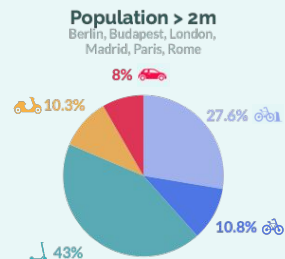
## QUARTERLY FLEET GROWTH PER CAPITA

As of Q2 2022



## FLEET ACCORDING TO CITY SIZE

As of Q2 2022





# GLOBAL TRENDS

"CAMPIONI"

## BIKE SHARING CHAMPIONS | 2022

Trips per capita | April - June 2022



## GROWTH IN TRIPS

Q1 2022 vs Q2 2022



## SCOOTER SHARING CHAMPIONS | 2022

Trips per capita | April - June 2022



## GROWTH IN TRIPS

Q1 2022 vs Q2 2022





# GLOBAL TRENDS

"CAMPIONI"

## MOPED SHARING CHAMPIONS | 2022

Trips per capita | April - June 2022



## GROWTH IN TRIPS

Q1 2022 vs Q2 2022



## CAR SHARING CHAMPIONS | 2022

Trips per capita | April - June 2022



## GROWTH IN TRIPS

Q1 2022 vs Q2 2022





# ROME & MILAN

## YEAR-ON-YEAR RIDERSHIP

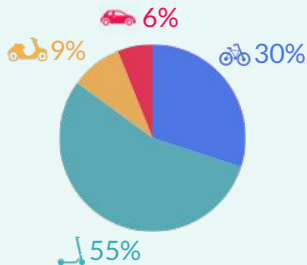
All modes | Base 100: 2021 Average



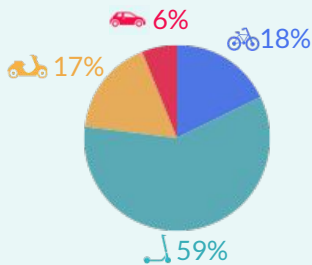
### ROME

June 2022

VEHICLES  
24,500



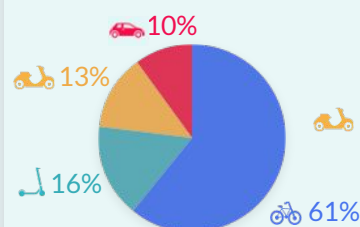
TRIPS  
1,200,000



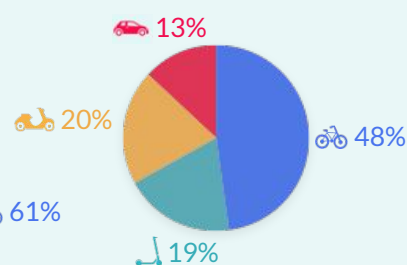
### MILAN

June 2022

VEHICLES  
27,000



TRIPS  
1,500,000



# THE EUROPEAN SHARED MOBILITY INDEX



Julien Chamussy  
julien@fluctuo.com



**fluctuo**  
Mobility enablement

[european-index.fluctuo.com](https://european-index.fluctuo.com)

