



fluctuo
Mobility enablement

SHARING MOBILITY 
Osservatorio Nazionale

FLUCTUO WHO WE ARE

- Europe's leading shared mobility data aggregator
- Founded in 2019
- Supported by Statkraft Ventures & 574 Invest
- 16 employees
- 30+ customers



Julien Chamussy
CEO

SOME OF OUR CUSTOMERS



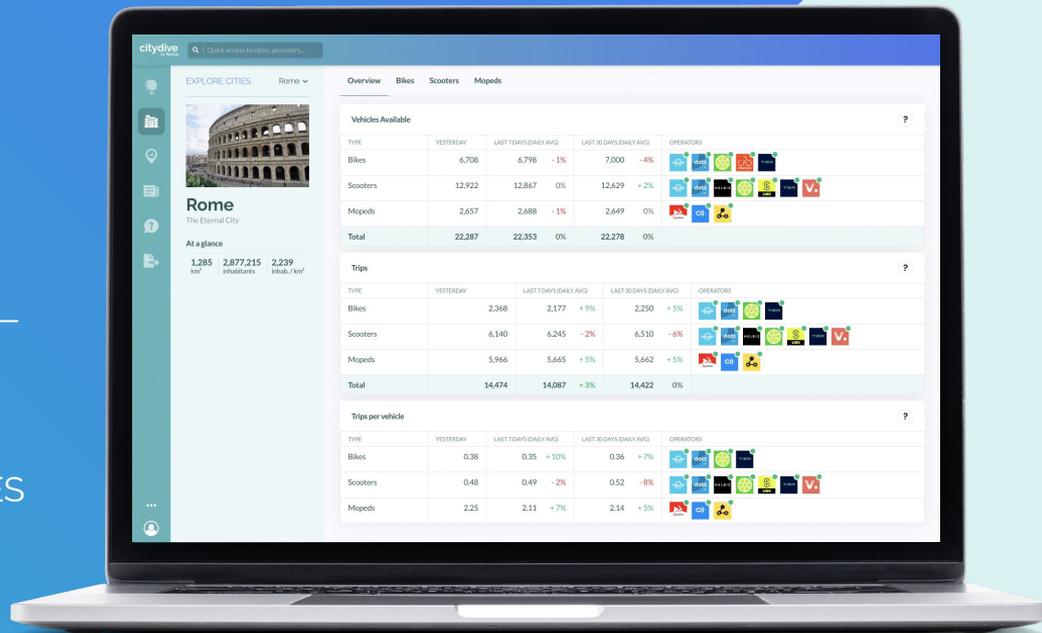


City Dive gives operators, public transport authorities and cities access to reliable data on shared mobility services.

2.6m
DAILY TRIPS

130+
CITIES

250+
SERVICES



THE EUROPEAN SHARED MOBILITY INDEX

- 6th edition of the report
- To show the bigger picture to operators, transport authorities, city officials & more
- Data from City Dive & through sharing agreements with operators

SUPPORTED BY

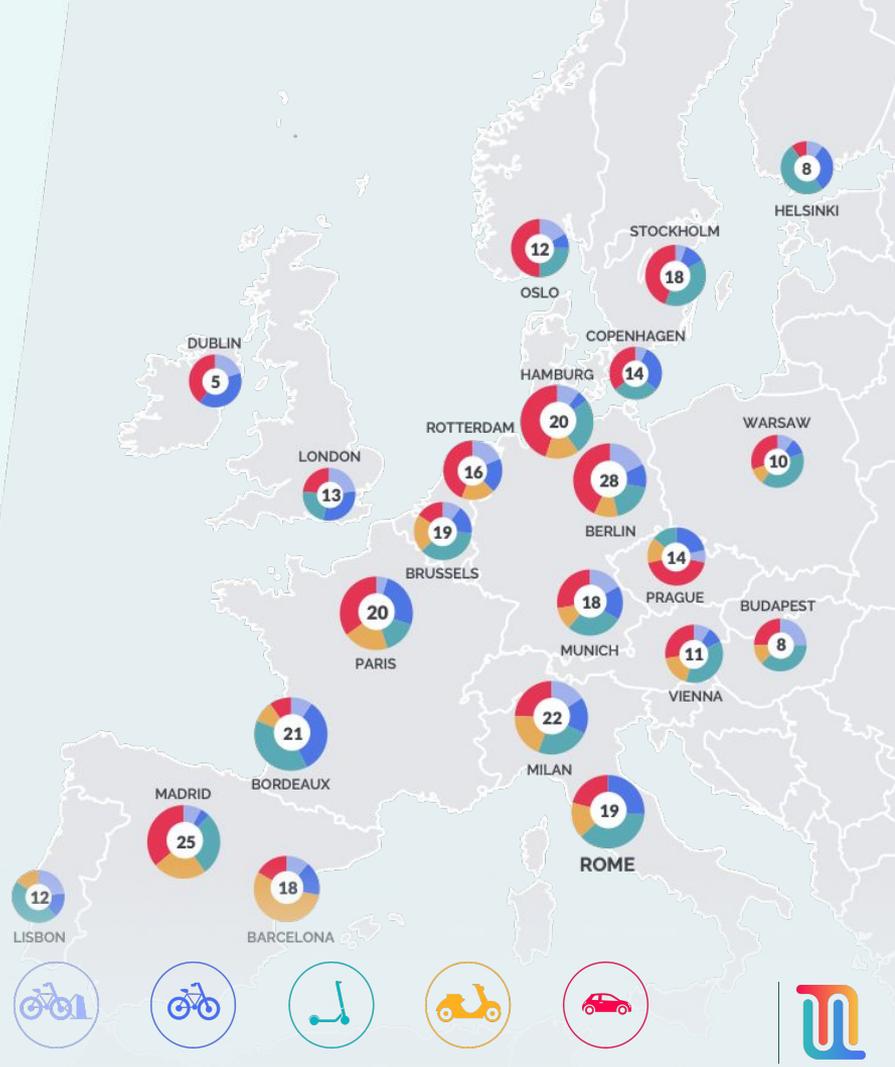


INVERS

SHARENOW

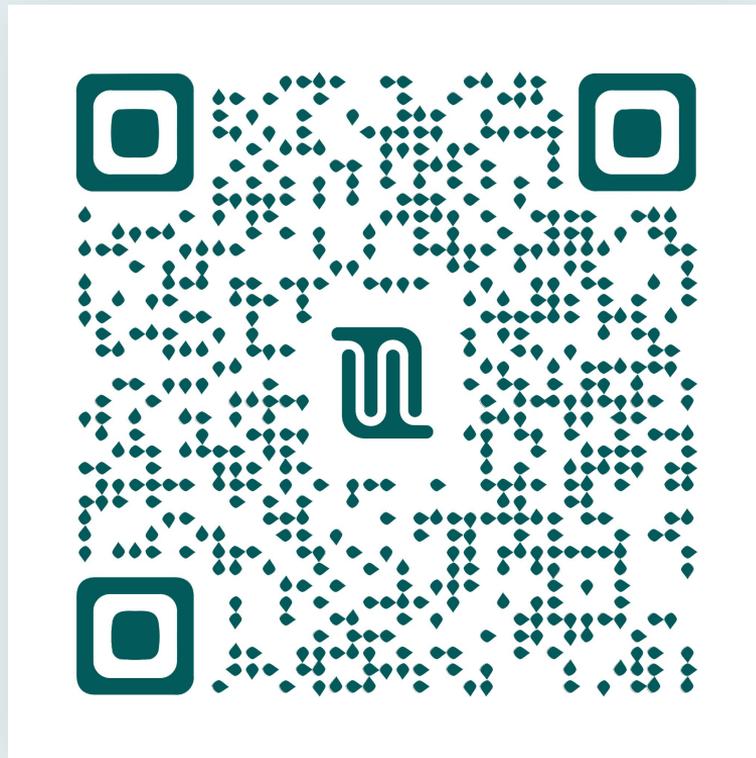


POLIS
CITIES AND REGIONS FOR TRANSPORT INNOVATION



THE EUROPEAN SHARED MOBILITY INDEX

european-index.fluctuo.com



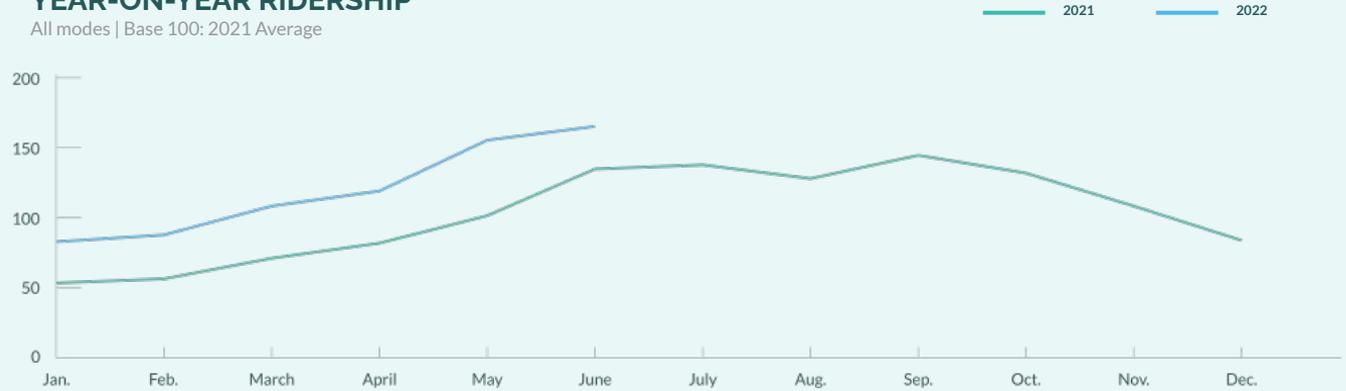
SUPPORTED BY



GLOBAL TRENDS RIDERSHIP

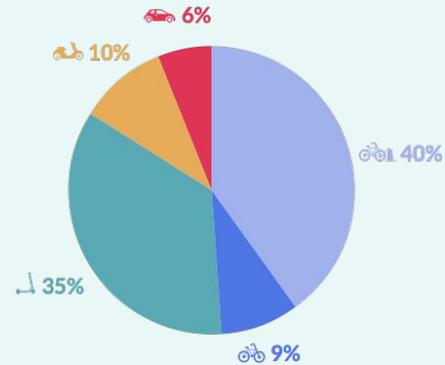
YEAR-ON-YEAR RIDERSHIP

All modes | Base 100: 2021 Average



MODAL SHARE

Total Ridership per modes | April - June 2022



YEAR-ON-YEAR TRIP GROWTH

Q2 2022 VS Q2 2021

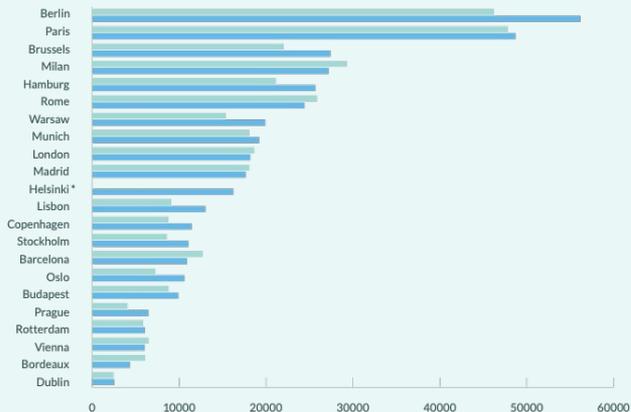


GLOBAL TRENDS VEHICLES

QUARTERLY FLEET GROWTH

As of Q2 2022

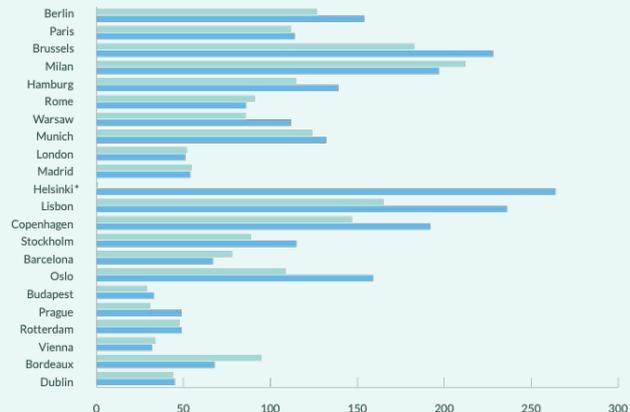
March 2022
June 2022



QUARTERLY FLEET GROWTH PER CAPITA

As of Q2 2022

March 2022
June 2022



FLEET ACCORDING TO CITY SIZE

As of Q2 2022



Population > 2m

Berlin, Budapest, London, Madrid, Paris, Rome



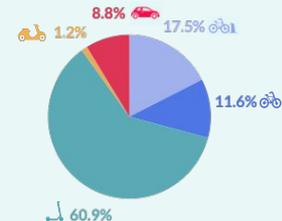
Population 1-2m

Barcelona, Brussels, Hamburg, Milan, Munich, Prague, Rotterdam, Vienna, Warsaw



Population < 1m

Bordeaux, Copenhagen, Dublin, Helsinki, Lisbon, Oslo, Stockholm



GLOBAL TRENDS

"CAMPIONI"

BIKE SHARING CHAMPIONS | 2022

Trips per capita | April - June 2022



GROWTH IN TRIPS

Q1 2022 vs Q2 2022



SCOOTER SHARING CHAMPIONS | 2022

Trips per capita | April - June 2022



GROWTH IN TRIPS

Q1 2022 vs Q2 2022



GLOBAL TRENDS

“CAMPIONI”

MOPED SHARING CHAMPIONS | 2022

Trips per capita | April - June 2022



GROWTH IN TRIPS

Q1 2022 vs Q2 2022



CAR SHARING CHAMPIONS | 2022

Trips per capita | April - June 2022



GROWTH IN TRIPS

Q1 2022 vs Q2 2022





ROME & MILAN

YEAR-ON-YEAR RIDERSHIP

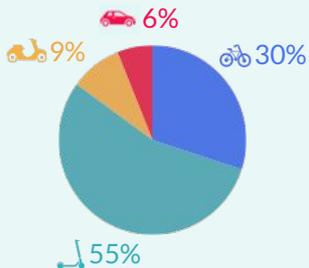
All modes | Base 100: 2021 Average



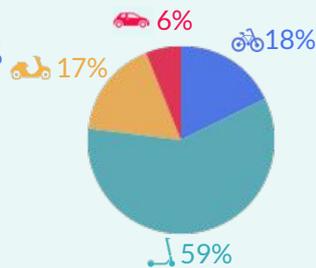
ROME

June 2022

VEHICLES
24,500



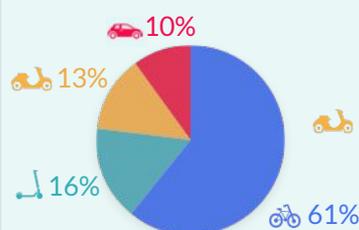
TRIPS
1,200,000



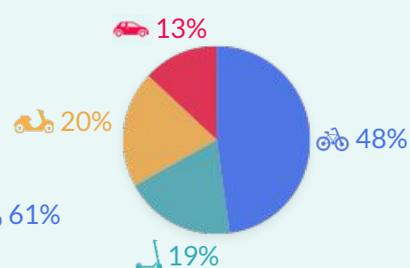
MILAN

June 2022

VEHICLES
27,000



TRIPS
1,500,000



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